eBOS
Your RegTech & FinTech Partner

WiseBOS CA

Corporate Administration

Automate company formation, management & administration processes

Visualize. Analyze. Strategize.

WiseBOS CA

WiseBOS CA is a comprehensive, enterprise-grade software solution designed specifically for fiduciary service providers, legal professionals, and corporate administrators who manage complex corporate and trust structures. It streamlines and automates every stage of the company lifecycle - from incorporation to daily administration and compliance reporting. Whether you're handling standard entities or sophisticated structures involving trusts, intellectual property portfolios, or multi-jurisdictional operations, WiseBOS CA offers a powerful platform that adapts to your workflow. Featuring advanced dashboards, automated reminders and dynamic reporting tools, it empowers your team to work smarter, reduce administrative burden, ensure regulatory compliance, and deliver a higher level of service to clients - all from a single, integrated environment.

BENEFITS

- Save Time by automating routine processes & reducing manual errors.
- Scale Confidently with multi-company support & customizable modules.
- Boost Productivity with centralized data, workflows & smart alerts.
- Deliver Better Service to clients with faster turnaround & transparent data.

Handle Your Entire Client Portfolio from One Secure Hub.

INDUSTRIES

- Fiduciary Company
- Banks & Financial Institutions
- Legal Services & Law Firms
- Accounting & Auditing Services
- Investment & Brokerage Firms

KEY FEATURES

Centralized Entity Management

- Manage all types of legal entities: companies, foundations, trusts, funds, etc.
- Full entity lifecycle tracking from incorporation to dissolution.

Corporate Document Repository

- Secure storage of corporate documents by entity, category, or sub-category.
- Includes version control, document expiry tracking etc

Smart Search & Filters

- Quickly locate companies, people, or documents using advanced filters.
- Filter by risk level, jurisdiction, entity status, and more.

Automated Company Registers

- Dynamic generation of statutory registers: Directors, Shareholders, Secretaries, etc.
- Fully exportable and compliant with local authorities (e.g., Cyprus Registrar of Companies).

Shareholding & Subsidiary Structure Mapping

- Real-time ownership structure with automatic shareholding percentage calculations.
- Visual diagrams of ownership and control relationships.

Corporate Document Generator

- Auto-generate key documents (resolutions, minutes, certificates, POAs) using templates.
- Output in Word/PDF format with auto-filled company and contact information.

Corporate Legal Dashboard

- Overview of all entities with key administrative data across the organization.

Advanced Capital & Entity Management

- From simplified company creation to

Customizable Templates & Fields

- Create document templates tailored to jurisdiction or entity type.
- Add custom data fields for internal needs or regulatory requirements.

Filing Deadlines & Reminders

- Automated reminders for deadlines or ROC filings (e.g., passport expirations, HE32, annual returns, officer changes).

Audit Trail & Change Logs

- Full traceability of record changes with time stamps and user IDs.

Client & Contact Management

- Link entities with clients, UBOs, directors, and other contacts

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REDEFINING THE BOUNDARIES OF RegTech

eBOS is a leading information technology company offering technologically advanced RegTech solutions through its homegrown WiseBOS Suite platform. With a Partners' Network across Europe, the Middle East & Africa and offices in Cyprus & Dubai, eBOS serves a broad range of customers globally.

The WiseBOS Suite is an advanced, intelligent and modular platform offering the best-of-breed in Regulatory Technology, that enables businesses to simplify and automate their internal processes, improve performance and corporate value, boost productivity and reduce operational expenses, while complying to local and international laws and regulations. Our product portfolio includes a wide range of flexible, customisable and intuitive web-based regulatory technology solutions.

Visit our website

UAE

Meydan FZ, Grandstand,
6th Floor, Meydan Road,
Nad Al Sheba, Dubai,
United Arab Emirates
| +971 52 101 4616
| www.ebos.ae
| info@ebos.sa

CY

eBOS Tower 2: Mesaorias 3,
Office 101, 2322 Lakatamia,
P.O.Box 28122, 2090 Nicosia,
Cyprus
| +357 22 877 677
| www.ebos.com.cy
| info@ebos.com.cy